

CENTURY Textiles and Industries Limited

REGD. OFFICE : "CENTURY BHAVAN", DR. ANNIE BESANT ROAD, WORLI, MUMBAI-400 030. INDIA.
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CIN-L17120MH1897PLC000163

OUR REF. :

SHA/XII/448/2020

4th February, 2020

1. BSE Ltd.
1st Floor, Phiroze Jeejebhoy
Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 500040
2. National Stock Exchange of India Ltd.
"Exchange Plaza" 5th floor,
Bandra Kurla Complex
Bandra (East), Mumbai-400 051.
Scrip Code: CENTURYTEX

Dear Sir,

Please refer our letter bearing SH/XII/440/2020 dated 28th January, 2020, wherein we have inter alia informed to you about approval by the Board of Directors for issue of Non-Convertible Debentures on Private Placement basis for Rs.400 crores.

Now, this is to inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today i.e. 4th February, 2020 has allotted Non-Convertible Debentures for Rs.400 crores (Rupees Four Hundred Crores Only) on Private Placement basis. As required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 further details about the issue are as under :-

- i) Size of the issue :- Rs.400 crore (Rupees Four Hundred Crore) by way of Issue of 4000 Secured, Listed, Rated, Non-Convertible, Non-Cumulative, Redeemable, Taxable Debentures of face value of Rs.10 lac each for cash at par.
- ii) Whether proposed to be listed ? If yes, name of the Stock Exchange(s) :- Yes the Non-Convertible Debentures are proposed to be listed on Whole-sale Debt Market Segment of BSE Ltd. In principle approval from the said exchange has already been obtained.
- iii) Tenure of the instrument : 3 years
 - a) Date of allotment:- 04.02.2020
 - b) Date of maturity :- 04.02.2023



: 2 :

- iv) Coupon interest offered, schedule of payment of coupon/interest and principal
- a) 7.95% per annum payable annually as under:
- | | | |
|--|---|--------------------------------|
| 1 st interest payment | - | 4 th February, 2021 |
| 2 nd interest payment | - | 4 th February, 2022 |
| 3 rd and final interest payment -
along with redemption amount | - | 4 th February, 2023 |
- b) Redemption amount will be paid on 4th February, 2023 and the final interest payment will happen on the date of redemption.
- v) Charge/security, if any, created over the assets :- Will be created in due course within prescribed time.

The above is for your information and record.

Thanking you,

Yours truly,
For Century Textiles and Industries Ltd.


Company Secretary
