



SH/XII/2023

30th August, 2024

Corporate Relationship Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001.
Scrip Code: 500040

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.
Scrip Code: CENTURYTEX

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures of Century Textiles and Industries Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI circular no. CIR/CFD/CMD/4/2015 dated 09th September, 2015 ('SEBI circular')

In furtherance to our letter dated 16th July, 2024, and in terms of Regulation 30 of Listing Regulations read with SEBI circular, this is to inform you that the Finance Committee of the Board of Directors of the Company, at its meeting held today i.e. **Friday, 30th August, 2024**, has approved the allotment of 50,000, 8.35% Unsecured, Listed, Rated, Senior, Redeemable, Non-Convertible Debentures (NCDs) of face value of Rs. 1,00,000 (Rupees One lakh) each for cash at par aggregating to Rs. 500 crores (Rupees Five Hundred crores) (ISIN: INE055A08052) having a term of 3 years (Option 1 Debentures) and 40,000, 8.55% Unsecured, Listed, Rated, Senior, Redeemable, Non-Convertible Debentures (NCDs) of face value of Rs. 1,00,000 (Rupees One lakh) each for cash at par aggregating to Rs. 400 crores (Rupees Four Hundred crores) (ISIN: INE055A08060) having a term of 5 years (Option 2 Debentures) aggregating to Rs. 900 crores (Rupees Nine Hundred Crores) issued on private placement basis

The details of which are given below as per SEBI circular:

| Size of the issue | Rs. 500 crores (Rupees Five Hundred Crores) | Rs. 400 crores (Rupees Four Hundred Crores) |
|---|---|--|
| Whether proposed to be listed? If yes, name of the Stock Exchange(s) | BSE Limited | BSE Limited |
| Tenure of the instrument | 3 years | 5 years |
| Date of Allotment | 30 th August, 2024 | 30 th August, 2024 |
| Date of Maturity | 30 th August, 2027 | 30 th August, 2029 |
| Coupon/Interest offered | 8.35% per annum payable annually | 8.55% per annum payable annually |
| Schedule of payment of Interest | 30 th August, 2025 31 st August, 2026 30 th August, 2027 | 30 th August, 2025 31 st August, 2026 30 th August, 2027 30 th August, 2028 |

Century Textiles and Industries Limited

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Corporate ID No.: L17120MH1897PLC000163



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CENTURY

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|---|---|---|
| | | 30 th August, 2029 |
| Schedule of payment of Principal Amount | 30 th August, 2027 | 30 th August, 2029 |
| Charge/Security, if any, created over the assets | Not Applicable | Not Applicable |
| Special right /Interest /Privileges attached to the instrument and changes thereof | Not Applicable | Not Applicable |
| Delay in payment of Interest / Principal amount for a period of more than three months from the due date or default in payment of Interest / Principal | <p>(i) Delay in Listing In the event there is any delay in listing of the Debentures beyond 3 (three) trading days from the Issue Closing Date, the Issuer will pay to Debenture Holders, penal interest of 1% (one percent) per annum over the Coupon Rate, from the date of Deemed Date of Allotment to the date of listing.</p> <p>(ii) Payment Default In the event the Issuer defaults in making any payments pertaining to the Debentures which are due and payable to the Debenture Holders including but not limited to the principal redemption amounts, Coupon, Step Up Coupon or such other amounts payable on the Due Dates, the Issuer shall pay additional interest at the rate of 2% (two percent) per annum over the Coupon Rate on such defaulted amount for the defaulting period i.e. from the due date for such payment (including the date on which such amount becomes due) up to and</p> | <p>(i) Delay in Listing In the event there is any delay in listing of the Debentures beyond 3 (three) trading days from the Issue Closing Date, the Issuer will pay to Debenture Holders, penal interest of 1% (one percent) per annum over the Coupon Rate, from the date of Deemed Date of Allotment to the date of listing.</p> <p>(ii) Payment Default In the event the Issuer defaults in making any payments pertaining to the Debentures which are due and payable to the Debenture Holders including but not limited to the principal redemption amounts, Coupon, Step Up Coupon or such other amounts payable on the Due Dates, the Issuer shall pay additional interest at the rate of 2% (two percent) per annum over the Coupon Rate on such defaulted amount for the defaulting period i.e. from the due date for such payment (including the date on which such</p> |





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|---|--|--|
| | excluding the date on which such amount is actually paid to the satisfaction of the Debenture Holder. | amount becomes due) upto and excluding the date on which such amount is actually paid to the satisfaction of the Debenture Holder. |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Not Applicable | Not Applicable |
| Details of redemption of Debentures | The Debentures shall be redeemed at par on 30 th August, 2027 i.e. at the end of 3 years from the Date of Allotment. If this is not a Business Day, then immediately preceding Business Day as per the Business Day Convention. | The Debentures shall be redeemed at par on 30 th August, 2029 i.e. at the end of 5 years from the Date of Allotment. If this is not a Business Day, then immediately preceding Business Day as per the Business Day Convention. |

This is for your information and record.

Thanking you,

Yours truly,
For **CENTURY TEXTILES AND INDUSTRIES LIMITED**

ATUL K. KEDIA
Jt. President (Legal) & Company Secretary

